CASE STUDY

We get the deal done.

Sertion acquired Megens

BUSINESS SERVICES

TRANSACTION HIGHLIGHTS:

Translink Corporate Finance has acted as adviser to Sertion, a portfolio company of Altor, in the acquisition of Megens.

Sertion strengthens its position as a leading international infra and installation partner as Megens joins the Group in the Netherlands. The acquisition marks Sertion's entry into the Dutch market and represents an important step in the Group's continued international expansion.

KEY TAKEAWAYS

With strong technical capabilities, long-standing customer relationships and a leading market position, Megens adds approximately 450m SEK in annual revenue to the Group and becomes an important platform for Sertion's continued growth in the Netherlands.

DEALMAKERS:

Sweden: Fredrik Ullberg
Benelux: Antoine Moser, Lucas Bos, Alek Gebusia

"The acquisition of Megens is an important step in our long-term growth strategy. Establishing a presence in the Netherlands strengthens our international footprint and provides us with a platform in an attractive market with strong opportunities for continued development. Megens is a well-managed company with strong technical expertise and a corporate culture that fits well within Sertion."

Andreas Bogren, Group CEO, Sertion