

CASE STUDY

We get the deal done.

Fasadgruppen acquired Clear Line

INDUSTRIALS

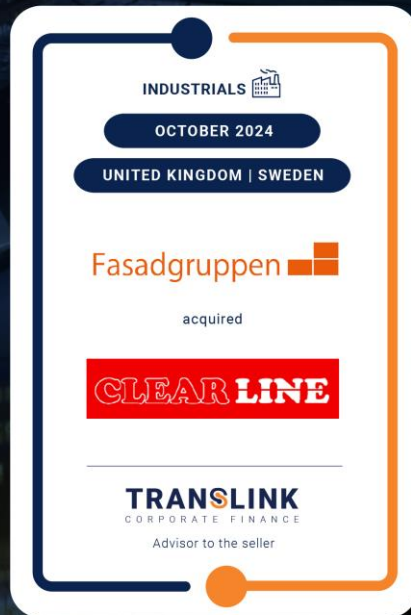


TRANSACTION ANNOUNCEMENT

Translink advised the shareholders of Clear Line on its disposal to Fasadgruppen Group

Fasadgruppen is listed on the Nasdaq Stockholm, the acquisition will establish it in the UK market

Clear Line is a leading UK provider of building envelope and façade remediation solutions



TRANSACTION HIGHLIGHTS:

Translink Corporate Finance served as the lead advisor to the shareholders of Clear Line Holdings Limited (Clear Line) on its sale to Fasadgruppen Group AB (Fasadgruppen) for a headline valuation of £120 million

This acquisition marks Fasadgruppen's strategic entry into the UK market, following a period of substantial acquisitive growth across the Nordic region.

KEY TAKEAWAYS

Multi-disciplinary team, consisting of corporate financiers, tax advisors and SPA advisory specialists

Navigated the complexities of the disposal of a majority employee-owned business

DEALMAKERS:

Translink UK: Kevin Davies, Tim Brind, Joe Briggs
Translink Sweden: Fredrik Ullberg

"In seeking new ownership, we sought to find a committed owner who understands and has the same passion for the building envelope industry as we do, we also sought scale that matches our ambitions. In both regards, Fasadgruppen provides a perfect fit for Clear Line."

Peter Hebb, Managing Director