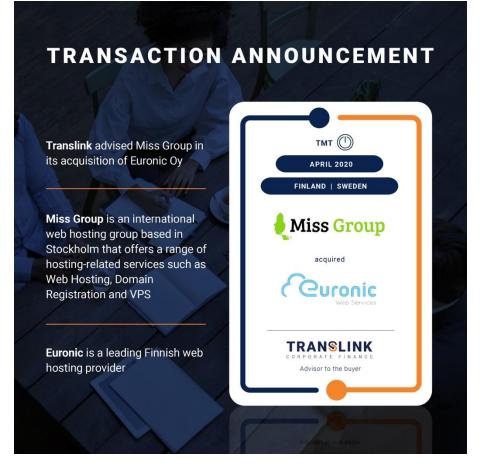
CASE STUDY

We get the deal done.

Miss Group acquired Euronic





TRANSACTION HIGHLIGHTS

Translink represented Miss Group in the transaction as part of an on-going international buy-side mandate that has already resulted in numerous transactions over the last couple of years. The deal was characterised by swift decision-making, efficient negotiations, and a rigorous due diligence process. Despite the COVID-19 outbreak in the final weeks, high deal security was maintained.

KEY TAKEAWAYS

- Negotiating a comprehensive Letter of Intent (LOI) upfront secured key terms, reducing the LOI-to-signing timeline to under two months.
- The acquisition marked Miss Group's entry into Finland, expanding its market presence.
- Translink reassured the seller of the buyer's commitment, addressing concerns from previous failed negotiations where terms had changed significantly.

DEALMAKERS

Ruben Moring, Pontus Backlund, Fredrik Ullberg, Eric Forsner

"This was our fifth successfully executed deal with the assistance of Translink's global team and we continue to pursue new opportunities together."

- Mattias Kaneteg, the CEO of Miss Group

TRANSLINK