

# CASE STUDY

We get the deal done.

Invicta Holdings acquired Nationwide Bearings Company

INDUSTRIALS

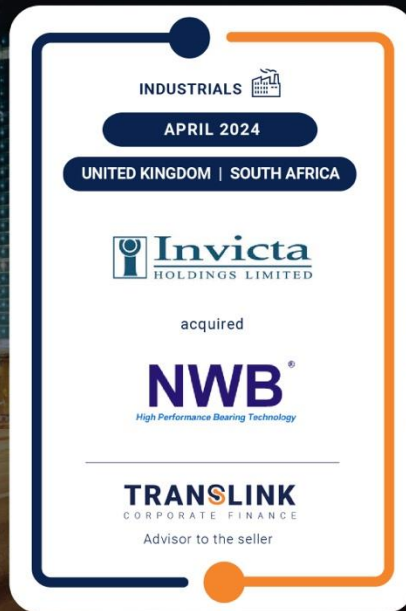


## TRANSACTION ANNOUNCEMENT

Translink advised Nationwide Bearing Company Limited, on the sale of 100% of its share capital to Invicta Holdings Limited

Invicta Holdings Limited is a JSE-listed investment holding company with a global portfolio of companies, predominantly focussed on the supply of agricultural and construction consumable parts.

Nationwide Bearing Company Limited is a UK-based supplier of a range of bearings and consumable parts, under its own "NWB" brand, to a global customer base of OEMs and market-leading distributors



### TRANSACTION HIGHLIGHTS

Translink Corporate Finance acted as the advisor to Nationwide Bearing Company Limited, on the sale of 100% of its share capital to Invicta Holdings Limited.

### KEY TAKEAWAYS

- The acquisition grows Invicta's presence in the UK, and adds a globally recognised, reputable brand of consumable parts to its portfolio
- Translink was responsible for project managing the process from start to finish, including marketing, reviewing indicative offers, negotiating the heads of terms and advising on the commercial elements of the legal documentation.

### DEALMAKERS

Andy Haigh, Declan Savage, John Blake and Luke Harrower

**"Building NWB to the position it is in today has been my life's work, so finding the right party to pass it on to was extremely important to me. Having held discussions with several parties, both in the UK and internationally, I am confident that Invicta is an excellent fit to lead the next phase of the company's growth. NWB and its employees will benefit from being part of a larger global group and I look forward to seeing the business prosper under Mark's leadership."**

Paul Birley, Founder of NWB