

CASE STUDY

We get the deal done.

Domidep acquired Almage Group

HEALTHCARE



TRANSACTION ANNOUNCEMENT

Since 1989, **Domidep** has pursued dynamic, controlled external growth

Acquiring a stake in **Almage Group** strengthens **Domidep's** expertise in Alzheimer's care

Domidep prioritises resident proximity, high-quality care, and addressing the fundamental needs of the elderly



TRANSACTION HIGHLIGHTS

Translink Corporate Finance advised Almage, in the sale of a stake of the business to Domidep.

KEY TAKEAWAYS

- After acquiring Parentèles in 2013, Almage Group's shareholders identified new growth drivers and sought to strengthen their financial structure.
- Domidep was selected as the preferred partner amid discussions with financial investors.
- Domidep recognised Almage's unique expertise and supported its management's growth strategy while promoting synergies. Translink played a key role in a transaction that enhances access to essential care.

"The synergies we identified during our discussions with Domidep convinced us to pursue a strategic industrial merger rather than a purely financial one. Domidep, an expert in operational management, saw the potential for developing Almage's niche expertise, not only within its own establishments, but also in the context of the deployment of its consulting and training activities aimed at disseminating the "Almage Method" to other non-specialised nursing homes in France and abroad, including China."

- Marc SAILLON, Chairman of the Supervisory Board of Almage Group